## YUROK TRIBE CLIENT SERVICES DEPARTMENT

190 Klamath Boulevard • Post Office Box 1027 • Klamath, CA 95548

Phone: 855-55-YUROK



## **Burial Assistance Application Checklist**

Burial Assistance Program Email: Burial@yuroktribe.nsn.us

The Yurok Tribal Burial Assistance Program offers compassionate financial support to assist with burial expenses for deceased Yurok Tribal members whose estates lack sufficient resources. Assistance is available regardless of service area and is intended to ease the financial burden during times of loss. The Yurok Tribal Burial Assistance Program may be able to assist with final expenses such as: Chapel/Mortuary Services, Caskets/Urns, Headstones, Burial Plots, Flowers, Death Certificates, and Newspaper Announcement.

### **Application Checklist:**

| Completed Application  |
|--|
| Verification of Death (e.g. Death Certificate, Newspaper Obituary, Verification from |
| Mortuary)  |
| Invoice from Funeral Home or other Service Providers                                 |
| W9 for Funeral Home or other Service Provider (Outside of the Service Area)          |
| Copy of Life Insurance Information/Policy, if applicable                             |

#### **Application Submission Options:**

• Email: <u>Burial@yuroktribe.nsn.us</u>

• Mail:

190 Klamath Boulevard Attn: Client Services Department Post Office Box 1027 Klamath, CA 95548

• Drop off at any Yurok Tribal Office with attention to Client Services Department

**Questions?:** Please call (707) 951-6631

## YUROK TRIBE CLIENT SERVICES DEPARTMENT

190 Klamath Boulevard • Post Office Box 1027 • Klamath, CA 95548

(707) 951-6331 or 855-55-YUROK



## **Burial Assistance Application**

Burial Assistance Program | Email: <u>Burial@yuroktribe.nsn.us</u>

| Applicant Name:   | Applicant Information  | <u> </u>               |                                  |         |  |  |  |  |
|---|--|------------------------|----------------------------------|---------|--|--|--|--|
| Phone Number:   | Applicant Name: Date:  |                        |                                  |         |  |  |  |  |
| Physical Address (Street, City, State, Zip):  | Relationship to the Dece   | ased:                  |                                  |         |  |  |  |  |
| Mailing Address (if different than physical):  Email Address:  Deceased Information:  Name:  Tribal ID:  DOB:  Date Deceased:  Physical Address (Street, City, State, Zip):  Service Area:  District:  North  South  East  Requa  Weitchpec  Pecwan  Orick  Did the Deceased have Life Insurance?  Yes  No If yes, Amount:  Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):  Source  Name  Amount  Social Security/SSI  Veteran Benefits | Phone Number:  |                        | DOB:                             |         |  |  |  |  |
| Email Address:  | Physical Address (Street,  | City, State, Zip):     |                                  |         |  |  |  |  |
| Deceased Information:  Name:  | Mailing Address (if differ   | rent than physical):   |                                  |         |  |  |  |  |
| Name: DOB: Date Deceased: Physical Address (Street, City, State, Zip):  Service Area:Del NorteHumboldtTrinityOut of Service Area  District:NorthSouthEastRequaWeitchpecPecwanOrick  Did the Deceased have Life Insurance?YesNo If yes, Amount:  Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):  Source  | Email Address:   |                        |                                  |         |  |  |  |  |
| Tribal ID:  | Deceased Information   | <u>.</u>               |                                  |         |  |  |  |  |
| Tribal ID:  | Name:  |                        |                                  |         |  |  |  |  |
| Physical Address (Street, City, State, Zip):  Service Area:Del NorteHumboldtTrinityOut of Service Area  District:NorthSouthEastRequaWeitchpecPecwanOrick  Did the Deceased have Life Insurance?YesNo If yes, Amount:  Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):  Source  |  |                        |                                  |         |  |  |  |  |
| District:NorthSouthEastRequaWeitchpecPecwanOrick  Did the Deceased have Life Insurance?YesNo If yes, Amount:  Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):  Source  |  |                        |                                  |         |  |  |  |  |
| District:NorthSouthEastRequaWeitchpecPecwanOrick  Did the Deceased have Life Insurance?YesNo If yes, Amount:  Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):  Source  | Service Area:Del No  | orteHumboldt _         | TrinityOut of Servio             | ce Area |  |  |  |  |
| Did the Deceased have Life Insurance?YesNo If yes, Amount:  Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):  Source  |  |                        | •                                |         |  |  |  |  |
| Please list any Income and Resources available to the Deceased (include SSI, veterans' death benefits, social security, and Individual Indian Money (IIM) accounts, etc.):    Source   Name   Amount  |  |                        | 1                                |         |  |  |  |  |
| Social Security/SSI Veteran Benefits  | Please list any Income ar  | nd Resources available | to the Deceased (include SSI, ve |         |  |  |  |  |
| Veteran Benefits  |  | Name                   |                                  | Amount  |  |  |  |  |
|   | , ,  |                        |                                  |         |  |  |  |  |
| Pension/Retirement Pension/Retirement   |  |                        |                                  |         |  |  |  |  |
| TTD C A   | , and the second |                        |                                  |         |  |  |  |  |
| IIM Account   |  |                        |                                  |         |  |  |  |  |
| Other Income  |  |                        |                                  |         |  |  |  |  |
| Other Resources Total   | Other Resources  |                        |                                  | T-4-1   |  |  |  |  |

| Anticipated total of Burial/ Funeral expenses: \$  |
|--|
| Amount requested from Yurok Tribe Burial Assistance Program: \$  |
| Burial Assistance Acknowledgements & Authorization to Release Information:   |
| I understand that I will be required to provide verification of Life Insurance for the Deceased, Invoices for services provided, W-9 for Vendors, etc.   |
| I understand my application will remain active for ten (10) days in order to give me the opportunity to collect the documentation needed. After ten (10) days, the application will be inactive and I will need to re-apply again if assistance is still needed.   |
| I hereby release the Yurok Tribe and its agents and employees from any/ all liabilities, responsibilities, damages and claims which might result from release of information authorized above.   |
| I authorize Client Services Department, a department of the Yurok Tribe, and the organizations and/or individuals indicated below by to release and receive information concerning burial/funeral arrangements for the deceased listed above.  |
| By signing below, I am certifying that all information provided, oral and written are true. I acknowledge that such information is subject to verification and that falsification of this information shall be grounds for denial and/or reimbursement of funds received from this program. This release will be in effect for one year from the date it is signed unless terminated earlier at the request of the client. |
| Verbal Authorization Given:YesNoNot Applicable   |
| Staff Receiving Verbal Authorization:  |
| Applicant Signature: Date:   |
| Co-Applicant Signature (other household adults) : Date:  |

# **End of Application**

(Rev. October 2018) Department of the Treasury

### **Request for Taxpayer** Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

| Internal   | Revenue S  | Service   | ► Go to www.irs.gov/F   | ormW9 for instru   | ctions and the late                                | est information.  |                          |                           |                 |      |
|--|--|---|---|--|--|---|--------------------------|---------------------------|-----------------|------|
|  | 1 Name   | 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. |   |  |  |   |                          |                           |                 |      |
|  | 2 Busine   | 2 Business name/disregarded entity name, if different from above  |   |  |  |   |                          |                           |                 |      |
| Print or type.<br>See Specific Instructions on page 3.   | S Check appropriate box for rederal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.  Individual/sole proprietor or C Corporation S Corporation Partnership Trust/estate single-member LLC  Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►  Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.  Other (see instructions) ►  5 Address (number, street, and apt. or suite no.) See instructions. |   |   |  |  | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  Exempt payee code (if any)  Exemption from FATCA reporting code (if any)  (Applies to accounts maintained outside the U.S.) and address (optional) |                          |                           |                 |      |
|  | / List ac  | 7 List account number(s) here (optional)  |   |  |  |   |                          |                           |                 |      |
| Par  | <b>2</b> 0   | Taxpay  | er Identification Number (T   | N)   |  |   |                          |                           |                 |      |
| backu<br>reside<br>entitie<br>TIN, la  | Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later.  Or  Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and</i> Employer identification number   |   |   |  |  |   |                          |                           |                 |      |
| <b>Note:</b> If the account is in more than one name, see the instructions for line 1. Also see What Na Number To Give the Requester for guidelines on whose number to enter.  |  |   |   |  |  | -   |                          |                           |                 |      |
| Part   |  | Certific  | ation   |  | · Villade  |   |                          |                           |                 |      |
| Under  | penaltie   | s of perju  | y, I certify that:  |  |  |   |                          |                           |                 |      |
| 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and |  |   |   |  |  |   |                          |                           |                 |      |
|  |  |   | ther U.S. person (defined below); an  |  |  |   |                          |                           |                 |      |
|  |  |   | tered on this form (if any) indicating t  |  |  |   |                          |                           |                 |      |
| you ha   | ve failed<br>ition or al   | to report a   | <ul> <li>You must cross out item 2 above if y<br/>Il interest and dividends on your tax re<br/>nt of secured property, cancellation of<br/>idends, you are not required to sign th</li> </ul> | turn. For real estate<br>debt, contributions   | e transactions, item 2<br>s to an individual retir | does not apply. For ement arrangement   | r mortgage<br>(IRA), and | e interest p<br>generally | paid,<br>, paym | ents |
| Sign<br>Here   |  | nature of<br>. person ▶   |   |  | 2  | Date ▶  |                          |                           |                 |      |
| General Instructions   |  |   |   | Form 1099-DIV (dividends, including those from stocks or mutual funds)   |  |   |                          |                           |                 |      |
| Section references are to the Internal Revenue Code unless otherwise noted.  |  |   |   | <ul> <li>Form 1099-MISC (various types of income, prizes, awards, or gross<br/>proceeds)</li> </ul>  |  |   |                          |                           |                 |      |
| Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.  |  |   | nacted  | Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)   |  |   |                          |                           |                 |      |
| Purpose of Form  |  |   |   | <ul> <li>Form 1099-S (proceeds from real estate transactions)</li> <li>Form 1099-K (merchant card and third party network transactions)</li> </ul> |  |   |                          |                           |                 |      |

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.